

Central New York Community Engagement Committee

Kickoff Meeting: August 2nd, 2023 Institute of Technology at Syracuse Central



Welcome and Introductions

April Arnzen, Chief People Officer, Micron Kevin Younis, COO, Empire State Development Ryan McMahon, Onondaga County Executive



Welcome and Introductions

Scott Gatzemeier, Corporate Vice President of Front-End US Expansion, Micron



NY Project Overview - CEC

Aug'23

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New York Fab Investment

- 4 fabs totaling 2.4M sq. ft planned and over \$100B investment over the next 20+ years
- Approximately \$20 billion investment through the end of the decade
- New fab for leading-edge memory manufacturing
- Approximately 9,000 Micron jobs and over 40,000 community jobs
- Construction start in CY24 with production ramping in the second half of the decade

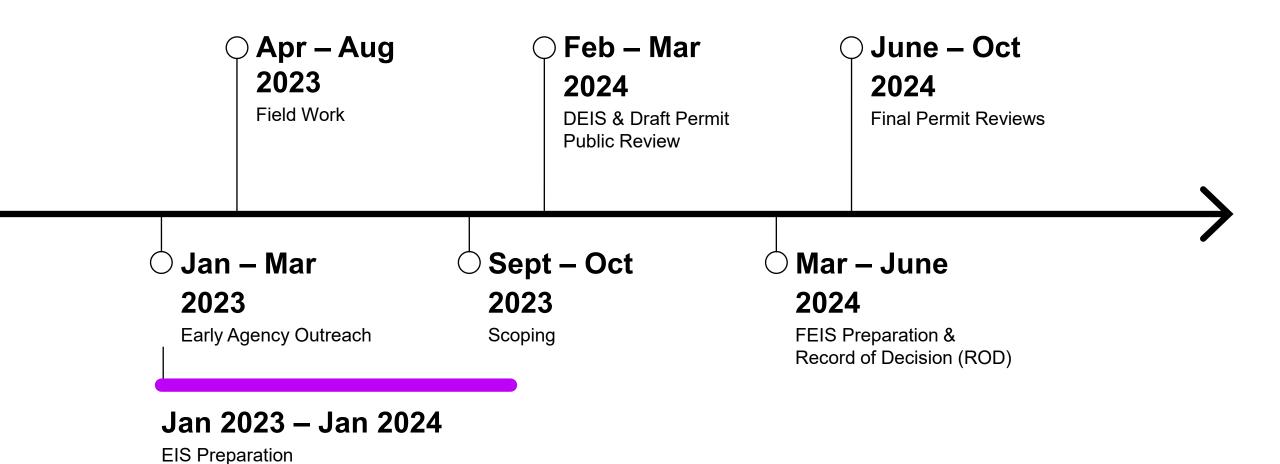


NY Site Master Plan

- Approx. 1,400-acre assemblage of properties
- Access from NY 31, NY 11, Caughdenoy Road. Berming for aesthetics from the road.
- LEED Gold Fab Buildings
- LEED Platinum Admin Buildings with cafeteria, gym, and other modern amenities.
- Nearby Micron-properties for pumping station, on-site childcare facility
- ADA compliant bus stops
- Traffic studies underway. \$200M from NYS committed.



Environmental Review Timeline



Diversity, Equality & Inclusion



Transform



Equitable Pathways

- Diverse Talent Pipeline
- Sponsorship/Mentoring
- Embed DEI in Systems

Micron DEI Commitments



Increase representation of underrepresented groups



Drive equitable pay and inclusive benefits



Champion advocacy and strengthen our culture of inclusion



Engage with diverse financial institutions for cash management



Increase diverse supplier representation and spending

Cultivate



Inclusion & Belonging

Inclusion and Accountable leadership

- ERG Excellence
- · Respect and Empathy

Unleash



Innovation & Optimization

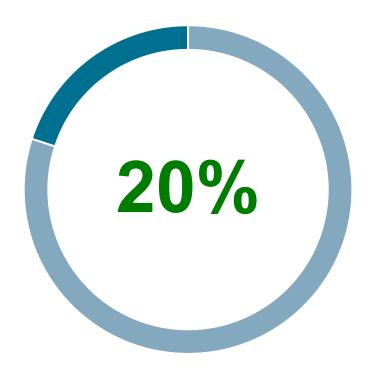
- Leading Edge DEI Solutions
- Partnership and Alliances
- Amplify Our Brand



DIVERSE BUSINESS CONTRACTING AND UTILIZATION



Of eligible construction spend from eligible categories with SEDI (Socially and Economically Disadvantaged Individuals) contractors; priority to NYS Certified M/WBEs (Minority- and Women-Owned Business Enterprises) and SDVOBs (Service-Disabled Veteran-Owned Business)



Of eligible operating spend with diverse suppliers (SEDI entities); priority to NYS Certified M/WBEs and SDVOBs

Diversity goals or reporting required

From applicable Tier 1 and Tier 2 suppliers



Investing in Community

- Micron and the state of New York announced a historic \$500 million investment in community and workforce development over the duration of the project.
- Micron will invest \$250 million in the Green CHIPS Community Investment Fund working with community partners.
- An additional \$250 million is expected to be invested, with \$100 million from New York and \$150 million from local, other state and national partners.



Micron's commitment and progress

- Current achievement
- Next milestone
- Aspirational goal

Emissions

reduction in GHG emissions per unit of production from CY18 achieved in CY22

absolute reduction in
Scope 1 emissions by
CY30 from CY20 baseline

Net zero

Scope 1 and 2 emissions by CY50

Energy (purchased electricity)

100%

renewables in Malaysia achieved in CY22

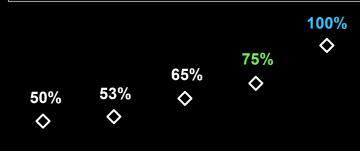
100%

renewables in United States by CY25

100%

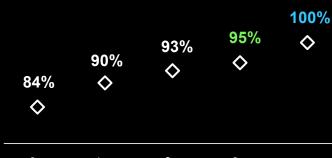
renewables globally, where available

Water (reuse, recycle, restore)





Waste (reuse, recycle, recovery)











Community Engagement Committee Overview

Melanie Littlejohn, CEC Co-Chair Tim Penix, CEC Co-Chair

CNY Community Engagement Committee

- Appointed by Governor Hochul in April 2023
- Representing a wide range of backgrounds, organizations, and areas of expertise
- Chaired by Melanie Littlejohn and Tim Penix





"Micron's historic investment in Central New York will bring transformational growth to the region and to our state, and for a project of this magnitude, it is critically important that local residents have a seat at the table. The committed educators, advocates, and community leaders who make up the Micron Community Engagement Committee represent the very best of Central New York and will work to ensure that Micron's investment – including the \$500 million Community Investment Fund – meets the needs of this community." – Governor Hochul

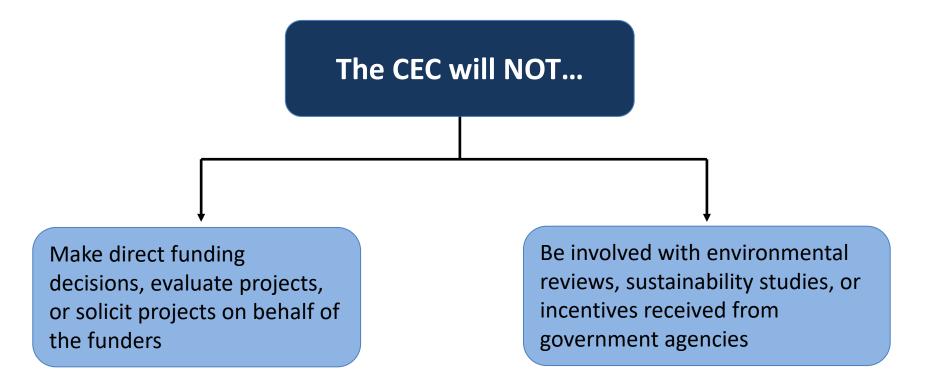


The Role of the CEC





The Role of the CEC









Our Team



Rich Overmoyer
President & CEO



Sally J. Guzik
Vice President



Jerry PaytasVice President



Pia Bernardini Vice President



Nicole Muise-Kielkucki Director



Maya Haptas Senior Consultant



Eve CrittonSenior Consultant



Jennifer Sloan Senior Consultant



Alejandro Martinez Senior Consultant



Carly Horne Consultant



Ross Berlin Consultant



Andrea Negrin Assistant Consultant



Chris Worley
Senior Consultant



Maura Kay Consultant



Deminique Heiks
Consultant



Evan Wise Consultant



Anne Jensen Consultant



Justin Wheeler Consultant



Abigail Brady
Marketing
Coordinator





We look forward to meeting with you!

A few of our team members are here today.



Rich Overmoyer

Project Director, Fourth Economy



Sally J. Guzik

Project Manager, Fourth Economy



Carly Horne

Engagement Lead, Fourth Economy



Alejandro Martinez

Strategy Development, Fourth Economy





We help communities and organizations create strategic, equitable, and resilient economies.



STRATEGY

Implementable plans that help communities create a vision and portfolio of strategies designed for impact.



EQUITY

Bold plans that specifically address economic disparities especially focused on communities of color.



RESILIENCE

Forward-looking strategies that prepare to be more economically and environmentally resilient for the next crisis.





Our Experience



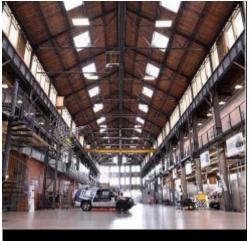
Road to One Million

Northeast Indiana Regional Partnership



Regional Economic Advancement and Development Initiative (READI) Proposals

South Bend-Elkhart Region, White River Region, Greater Lafayette Region



National Robotics Engineering Center Impact Report

Carnegie Mellon University NREC





Seize the Moment

This is a once-in-a-lifetime chance to shape the region's future and set a national example of stewardship that will transform lives.







Project Goals

Enhance Community Priorities

- Collaborate with stakeholders to identify and prioritize community needs and aspirations.
- Develop strategies that align with the region's growth and inclusivity objectives.

Foster Resilience and Equity

- Integrate resilience and equity considerations into all aspects of the analysis and recommendations.
- Create an enabling environment that empowers all community members to thrive.

Strengthen Regional Development

- Facilitate the alignment of resources, policies, and infrastructure with Micron's proposed project milestones.
- Develop a cohesive plan to drive sustainable and equitable development across the five-county region.



A focus on expanding opportunities for all community members, especially historically marginalized populations





Project Goals

Amplify Community Voices

- Engage diverse stakeholders through inclusive and accessible outreach strategies.
- Prioritize community feedback to shape the project's outcomes and decisions.

Implement Data-Driven Strategies

- Utilize comprehensive data analysis to inform evidencebased recommendations.
- Enable data-driven decision-making for continuous improvement and progress tracking.



Let's build a future where everyone can thrive and contribute to our vibrant community.





We elevate quantitative data and lived experience to help build equitable, impactful solutions.





Inclusive Engagement from the Start...

Embracing Diverse Perspectives: Welcoming New and Old Voices

Collaborate with local community leaders, organizations, and institutions to identify individuals representing a broad cross-section of the community

Working Sessions

Facilitate working sessions where community members join together to identify community needs and opportunities

Informational Interviews and Focus Groups

Gather valuable insights and perspectives from community members across the region





...to Finish

Engagement EventsUtilize existing community groups, business owners, employers, workforce and service organizations, and community events and meetings as platforms for engagement

Community Influencers Engage community members who

represent diverse populations, leveraging their reach to encourage participation

Other Methods of Engagement Prioritize ongoing communications and methods for community

members to provide feedback, which may include a public survey or project website

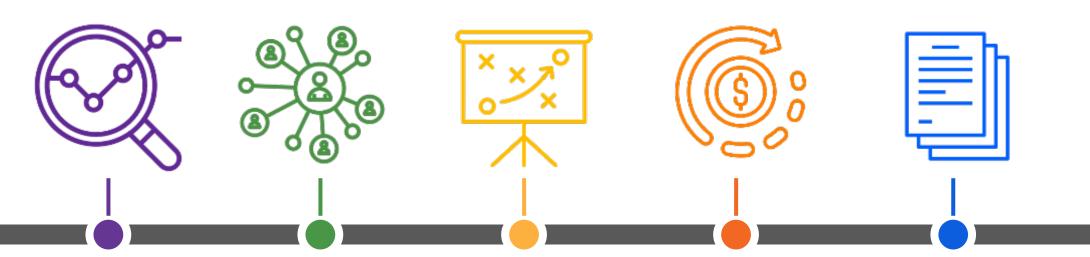
Inclusive Engagement

- Elevates community members' knowledge, experiences, and perspectives as essential elements to creating sustainable and equitable outcomes
- Fosters ownership and builds capacity
- Empowers the community to shape its future





Project Approach



Baseline Analysis

- Data analysis
- Review of prior and existing plans and studies

Community Engagement

- Community listening sessions
- Informational interviews
- Focus groups

Strategy Development

 Strategies informed by data analysis, community input, and promising practices

Investment Prospectus

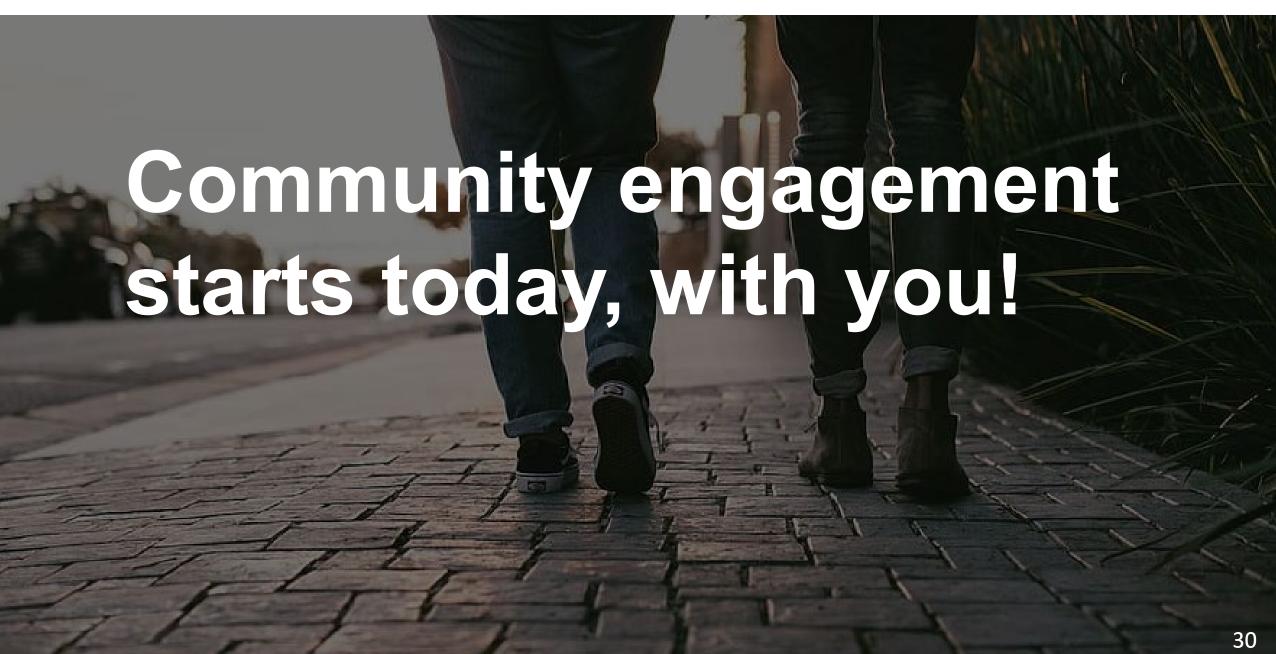
 Approach to maximizing the value and benefit of the Community Investment Fund

Final Deliverables

Community
 Priorities
 Document and
 Technical Memo
 with Supporting
 Data











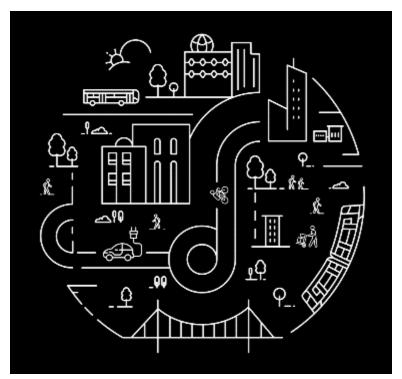
Let's Stay Connected

Rich Overmoyer, Project Direct rich.overmoyer@fourtheconomy.com

Sally J. Guzik, Project Manager sally.guzik@fourtheconomy.com

Carly Horne, Engagement Lead carly.horne@fourtheconomy.com







Thank you.





Updates: Other ESD Efforts

Kevin Younis, COO, Empire State Development

Workforce Development

Office of Strategic Workforce Development (OSWD), launched in 2022 with these Key Priorities:

- Industry-driven workforce development
- Strategic focus on "good jobs" in the state's high-growth sectors
- Expand opportunities for historically marginalized communities
- Improve data collection and impact tracking across funded programs

Investments in Central New York

- \$1.26 Million invested in Syracuse Build preapprenticeship program for building and construction trades serving historically disadvantaged communities
- \$1.1 Million invested in Syracuse Surge to prepare adults from historically marginalized communities to succeed in advanced manufacturing training
- \$350k awarded to SUNY Oswego to expand the number of qualified instructors for workforce programs
- \$1 Million invested in MACNY's pre-apprenticeship program for women looking to enter the manufacturing industry



Housing Study

- Consultant-led study to understand the implications of Micron's investment on the Central New York housing market
- Includes data analysis, stakeholder engagement, case studies, research into national best practices, and more
- Will be integrated into the work of the Community Engagement Committee
- Kicking off Fall 2023





Supply Chain Study

- Consultant-led study to understand the opportunities for semiconductor supply chain development in New York State with focus on Micron's investment
- Includes data analysis, stakeholder engagement, research into national best practices, and more
- Currently underway, being led by New York
 State Economic Development Corporation







Breakout Discussions



Next Steps/ What to Expect

Community Focus Group Meetings

Starting Late August, Continuing Into the Fall

Participation in Community Events

Share Your Events With Us

Future Community Engagement Committee Meetings

Next Meeting: October (location and date TBD)
Anticipated Quarterly Meetings to Follow

To get connected with the CEC, email: MicronCEC@esd.ny.gov

